**INTEREST RATES MARKET NOTICE**

**Date: 10 December 2015**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC138”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 10 December 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** TWC138

**Nominal Issued** R 20,000,000.00

**Issue Price** 100 %

**Coupon** 7.258% (3 Month JIBAR as at 10 Dec 2015 of 6.558% plus 0.70bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 June 2016

**Books Close** 1 March, 1 June

**Interest Payment Date(s)** 7 March, 7 June

**Last Day to Register** By 17:00 on29 February, 31 May

**Issue Date** 10 December 2015

**Date Convention** Following

**Interest Commencement Date** 10 December 2015

**First Interest Payment Date** 7 March 2016

**ISIN No.** ZAG000132317

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC138%20Pricing%20Supplement%2010.12.2015.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC138%20Pricing%20Supplement%2010.12.2015.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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